

PERSONAL FINANCIAL STATEMENT Page 1 of 2

Borrower/Guarantor 1 (print name)			
Borrower/Guarantor 2 (print name)			
Assets			
Personal Items	J/S/B*	Description	estimate \$
Personal home			
Second personal home			
Vehicle			
Vehicles			
Jewelry			
Artwork			
Furniture			
Electronics			
Antiques			
Other Asset			
Cash or Cash Equivalent	J/S/B*	Bank/Company name	estimate \$
Checking account			
Savings account			
Certificates of deposit			
Money market account			
Life insurance (cash value of available funds)			
Other			
Investments	J/S/B*	Bank/Brokerage Firm	estimate \$
Stocks & Bonds marketable			
Mutual funds			
Individual stock shares (non liquid or not publically traded)			
investment income prop (attach schedule A)			
investment prop non-income (attach schedule A if multiple)			
Annuities/IRA's/other retirement			
Annuities/IRA's/other retirement			
Other investment			
Other investment			
Assets Total			\$0

* Please indicate whether the assets is titled as a single (S), joint (J) asset. If it is a business asset (B), please provide business name.

